

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

IN RE: ) Chapter 11
Philadelphia Newspapers, LLC et al.,<sup>1</sup> ) Case No. 09-11204-JKF
) Jointly Administered
Debtors. )

CERTIFICATE OF NO OBJECTION FOR APPLICATION OF O'MELVENY & MYERS LLP FOR PAYMENT ON ACCOUNT PURSUANT TO LOCAL RULE 2016-5 FOR THE PERIOD OF APRIL 1, 2009 THROUGH APRIL 30, 2009

O'Melveny & Myers LLP ("OMM") hereby certifies that:

1. On May 15, 2009, copies of the Application of O'Melveny & Myers LLP for Payment on Account Pursuant to Local Rule 2016-5 for the Period of April 1, 2009 through April 30, 2009 (the "Application") [D.I. 476] were served upon all creditors and parties-in-interest who receive notices via the ECF system, along with the notice thereof.

2. OMM further certifies that no objections or responses to the Application were filed and served within the time period established by this Court, except that the United States Trustee informally contacted counsel with comments on the Application, which comments were resolved.

3. Notwithstanding the foregoing, the Office of the United States Trustee reserves the right to object to the request for payment pending meaningful review of that request, as amended. Any subsequent reduction in the amount of fees or costs paid pursuant to the Application that must be agreed upon or ordered shall be deducted from the 20% holdback or


<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Philadelphia Newspapers, LLC (3870), PMH Acquisition, LLC (1299), Broad Street Video, LLC (4665), Philadelphia Direct, LLC (4439), Philly Online, LLC (5185), PMH Holdings, LLC (1768), Broad Street Publishing, LLC (4574) and Philadelphia Media, LLC (0657).

from amounts requested in a future application for payment. Additionally, all parties-in-interest, including the Office of the United States Trustee, reserve the right to object to any request for payment or fee application in these cases.

In accordance with Local Bankruptcy Rule 2016(5)(h), upon receipt of this certification which indicates that no timely objections have been filed, the Debtors shall pay OMM eighty percent (80%) of the fees requested in the Application, or \$101,568.80 plus one hundred percent (100%) of the expenses requested in the Application, or \$1,394.88, for a total amount of \$102,963.68.

ECKERT SEAMANS CHERIN & MELLOTT, LLC

Dated: July 10, 2009

By:   
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Gary Schildhorn (Pa ID # 25770)  
Ronald S. Gellert (Pa ID # 80783)  
Brya M. Keilson (Pa ID # 94565)  
Two Liberty Place  
50 South 16<sup>th</sup> Street, 22<sup>nd</sup> Floor  
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*Co-Counsel for the Official  
Committee of Unsecured Creditors*

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CERTIFICATE OF SERVICE

It is hereby certified that a true and correct copy of the foregoing Certificate of No Objection for Request for Payment of Fees and Reimbursement of Expenses of O'Melveny & Myers LLP for the Period April 1, 2009 through April 30, 2009, Pursuant to Local Rule 2016-5 was served this 10th day of July, 2009 on the parties listed below by electronic mail and by the Court's CM/ECF transmission:

Mark K. Thomas
Proskauer Rose LLP
Three First National Plaza
70 W. Madison, Suite 3800
Chicago, IL 60602
Via Electronic Mail

Lawrence G. McMichael
Dilworth Paxson LLP
1500 Market Street
Suite 3500E
Philadelphia, PA 19102
Via Electronic Mail

David M. Klauder
Office of the United States Trustee
833 Chestnut Street, Suite 500
Philadelphia, PA 19107
Via Electronic Mail

Andrew J. Flame
Drinker Biddle & Reath LLP
One Logan Square
18th & Cherry Streets
Philadelphia, PA 19103-6996
Via Electronic Mail

Eduardo Texidor, Jr. (handwritten signature)

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