

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

IN RE:) Chapter 11
Philadelphia Newspapers, LLC et al.,¹) Case No. 09-11204-JKF
Debtors.) Jointly Administered

CERTIFICATE OF NO OBJECTION FOR APPLICATION OF O'MELVENY & MYERS LLP FOR PAYMENT ON ACCOUNT PURSUANT TO LOCAL RULE 2016-5 FOR THE PERIOD OF MAY 1, 2009 THROUGH MAY 31, 2009

O'Melveny & Myers LLP ("OMM") hereby certifies that:

1. On June 3, 2009, copies of the Application of O'Melveny & Myers LLP for Payment on Account Pursuant to Local Rule 2016-5 for the Period of May 1, 2009 through May 31, 2009 (the "Application") [D.I. 546] were served upon all creditors and parties-in-interest who receive notices via the ECF system, along with the notice thereof.

2. OMM further certifies that no objections or responses to the Application were filed and served within the time period established by this Court, except that the United States Trustee informally contacted counsel with comments on the Application, which comments were resolved.

3. Notwithstanding the foregoing, the Office of the United States Trustee reserves the right to object to the request for payment pending meaningful review of that request, as amended. Any subsequent reduction in the amount of fees or costs paid pursuant to the Application that must be agreed upon or ordered shall be deducted from the 20% holdback or

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Philadelphia Newspapers, LLC (3870), PMH Acquisition, LLC (1299), Broad Street Video, LLC (4665), Philadelphia Direct, LLC (4439), Philly Online, LLC (5185), PMH Holdings, LLC (1768), Broad Street Publishing, LLC (4574) and Philadelphia Media, LLC (0657).

from amounts requested in a future application for payment. Additionally, all parties-in-interest, including the Office of the United States Trustee, reserve the right to object to any request for payment or fee application in these cases.

In accordance with Local Bankruptcy Rule 2016(5)(h), upon receipt of this certification which indicates that no timely objections have been filed, the Debtors shall pay OMM eighty percent (80%) of the fees requested in the Application, or \$44,745.60 plus one hundred percent (100%) of the expenses requested in the Application, or \$365.99, for a total amount of \$45,111.59.

ECKERT SEAMANS CHERIN & MELLOTT, LLC

Dated: July 10, 2009

By: 

Gary Schildhorn (Pa ID # 25770)
Ronald S. Gellert (Pa ID # 80783)
Brya M. Keilson (Pa ID # 94565)
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IN RE:) Chapter 11
Philadelphia Newspapers, LLC et al.,¹) Case No. 09-11204-JKF
Debtors.) (Jointly Administered)

CERTIFICATE OF SERVICE

It is hereby certified that a true and correct copy of the foregoing Certificate of No Objection for Request for Payment of Fees and Reimbursement of Expenses of O'Melveny & Myers LLP for the Period May 1, 2009 through May 31, 2009, Pursuant to Local Rule 2016-5 was served this 10th day of July, 2009 on the parties listed below by electronic mail and by the Court's CM/ECF transmission:

Mark K. Thomas
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Three First National Plaza
70 W. Madison, Suite 3800
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Office of the United States Trustee
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Eduardo A. Texidor, Jr.
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