

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:)	
)	Chapter 11
Philadelphia Newspapers, LLC, <i>et al.</i> , ¹)	
)	Case No. 09-11204 (JKF)
)	
Debtors.)	Jointly Administered
)	

AGENDA OF HEARING MATTERS SCHEDULED FOR APRIL 13, 2009

The following matters are scheduled before the Honorable Jean K. FitzSimon on April 13, 2009, at 1:00 p.m. (prevailing Eastern time) in Courtroom 5, United States Bankruptcy Court for the Eastern District of Pennsylvania, Robert N.C. Nix, Sr. Federal Courthouse 900 Market Street, Philadelphia, PA 19107.

MATTERS GOING FORWARD

1. **Proposed Fourth Interim Order (A) Authorizing the Debtors to Use Cash Collateral of Existing Secured Lenders and Granting Adequate Protection for Use and (B) Prescribing Form and Manner of Notice and Setting the Time for the Final Hearing** [Docket No. 257]

Related Documents:

- A) Motion of the Debtors for an Order (A) Authorizing the Debtors to Use Cash Collateral of Existing Secured Lenders and Granting Adequate Protection for Use and (B) Prescribing Form and Manner of notice and Setting the Time for the Final Hearing [Docket No. 21]
- B) Interim Order (A) Authorizing the Debtors to Use Cash Collateral of Existing Secured Lenders and Granting Adequate Protection for Use and (B) Prescribing the Form and Manner of Notice and Setting the Time for the Final Hearing [Docket No. 46]
- C) Second Interim Order (A) Authorizing the Debtors to Use Cash Collateral of Existing Secured Lenders and Granting Adequate Protection for Use and (B)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: PMH Acquisition, LLC (1299), Broad Street Video, LLC (4665), Philadelphia Newspapers, LLC (3870), Philadelphia Direct, LLC (4439), Philly Online, LLC (5185), PMH Holdings, LLC (1768), Broad Street Publishing, LLC (4574) and Philadelphia Media, LLC (0657).

Prescribing the Form and Manner of Notice and Setting the Time for the Final Hearing [Docket No. 134]

- D) Third Interim Order (A) Authorizing the Debtors to Use Cash Collateral of Existing Secured Lenders and Granting Adequate Protection for Use and (B) Prescribing Form and Manner of notice and Setting the Time for the Final Hearing [Docket No. 169]

Responses Received: Debtor's counsel has received informal objections from various parties.

Status: This matter is going forward.

2. **Motion of the Debtors for an Order (A) Authorizing, but Not Directing, the Debtors to Remit and Pay Certain Taxes and Fees and (B) Authorizing and Directing Banks and Other Financial Institutions to Honor Related Checks and Electronic Payment Requests (the "Taxes Motion")** [Docket No. 15]

Related Documents:

- A) Motion to Expedite Hearing [Docket No. 24]
- B) Order Granting Motion to Expedite Hearing [Docket No. 25]
- C) Interim Order (A) Authorizing, But Not Directing the Debtors to Remit and Pay Certain Taxes and Fees and (B) Authorizing and Directing Banks and Other Financial Institutions to Honor Related Checks and Electronic Payment requests [Docket No. 60]

Responses Received: Debtor's counsel has received informal objections from various parties.

Status: The matter is going forward.

3. **Motion for an Order Authorizing, But Not Directing, the Debtors to Enter Into Trade Agreements with Critical Vendors and to Pay Prepetition Obligations in Connection Therewith (the "Critical Vendors Motion")** [Docket No. 16]

Related Documents:

- A) Motion to Expedite Hearing [Docket No. 24]
- B) Order Granting Motion to Expedite Hearing [Docket No. 25]

- C) Interim Order Authorizing, But Not Directing the Debtors in Their Sole Discretion, to Enter into Trade Agreements with Critical Vendors and to Pay Prepetition Obligations in Connection Therewith [Docket No. 56]

Responses Received: Debtor's counsel has received informal objections from various parties.

Status: This matter is going forward.

4. **Application of the Debtors for an Order Authorizing Employment and Retention of Sonenshine Partners LLC as Financial Advisor and Investment Banker, Nunc Pro Tunc to February 26, 2009** [Docket No. 168]

Related Documents: None

Response Deadline: March 15, 2009

Responses Received: Debtor's counsel has received informal objections from various parties.

Status: The matter is going forward.

Dated: April 9, 2009
Philadelphia, Pennsylvania

/s/ Anne M. Aaronson

DILWORTH PAXSON LLP

Lawrence G. McMichael
Anne M. Aaronson
Catherine G. Pappas
1500 Market Street, Suite 3500E
Philadelphia, PA 19102
Telephone: (215) 575-7100
Facsimile: (215) 575-7200

-and-

PROSKAUER ROSE LLP

Mark K. Thomas
Paul V. Possinger
Three First National Plaza
70 W. Madison, Suite 3800
Chicago, Illinois 60602
Telephone: (312) 962-3550
Facsimile: (312) 962-3551

Co-Counsel for the Debtors and Debtors in Possession