

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:)	
)	Chapter 11
Philadelphia Newspapers, LLC, <i>et al.</i> , ¹)	
)	Case No. 09-11204 (JKF)
)	
Debtors.)	Jointly Administered

AMENDED AGENDA OF HEARING MATTERS SCHEDULED FOR APRIL 6, 2009

The following matters are scheduled before the Honorable Jean K. FitzSimon on April 6, 2009, at 10:00 a.m. (prevailing Eastern time) in Courtroom 5, United States Bankruptcy Court for the Eastern District of Pennsylvania, Robert N.C. Nix, Sr. Federal Courthouse 900 Market Street, Philadelphia, PA 19107.

CONTINUED MATTERS

1. **Motion of the Debtors for Entry of an Order Establishing Bar Dates for Filing Proofs of Prepetition Secured and Unsecured and § 503(B)(9) Administrative Expense Claims** [Docket No. 137]

Related Documents:

- A) Notice of Motion, Response Deadline, and Hearing Date [Docket No. 139]
- B) Affidavit of Service of Gina Ziegler [Docket No. 176]
- C) Order Granting Motion of the Debtors for Entry of an Order Establishing Bar Dates for Filing Proofs of Prepetition Secured and Unsecured and § 503(B)(9) Administrative Expense Claims [Docket No. 212]

Response Deadline: April 5, 2009

Responses Received: None at this time.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: PMH Acquisition, LLC (1299), Broad Street Video, LLC (4665), Philadelphia Newspapers, LLC (3870), Philadelphia Direct, LLC (4439), Philly Online, LLC (5185), PMH Holdings, LLC (1768), Broad Street Publishing, LLC (4574) and Philadelphia Media, LLC (0657).

Status: An Order on this Motion was entered on March 13, 2009 at Docket No. 212. The Debtors seek to have this matter heard on April 21, 2009.

2. **Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 363 and 546(c) of the Bankruptcy Code and Bankruptcy Rule 9019(b), for an Order: (A) Establishing Procedures for Resolving Reclamation Claims Asserted Against the Debtors and (B) Granting Certain Related Relief** [Docket No. 138]

Related Documents:

- A) Notice of Motion, Response Deadline, and Hearing Date [Docket No. 139]
- B) Affidavit of Service of Gina Ziegler [Docket No. 176]
- C) Order Granting Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 363 and 546(c) of the Bankruptcy Code and Bankruptcy Rule 9019(b), for an Order (A) Establishing Procedures for Resolving Reclamation Claims Asserted Against the Debtors and (B) Granting Certain Related Relief [Docket No. 211]

Response Deadline: April 5, 2009

Responses Received: None at this time.

Status: An Order on this Motion was entered on March 13, 2009 at Docket No. 211.

3. **Application to Employ Jeffries & Company, Inc. as Financial Advisor *Nunc Pro Tunc* to the Petition Date** [Docket No. 10]

Related Documents:

- A) Affidavit of Service of Gina Ziegler [Docket No. 38]
- B) Notice of Application to Employ Jeffries & Company, Inc. as Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 90]
- C) Affidavit of Service of Gina Ziegler [Docket No. 106]
- D) Withdrawal of Debtors' Application for Entry of an Order Authorizing Employment and Retention of Jeffries & Co., Inc., as Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 290]

Response Deadline: March 15, 2009

Responses Received: None at this time.

Status: The Application has been withdrawn. This matter will not go forward.

6. **Application of the Debtors for an Order Authorizing Employment and Retention of Sonenshine Partners LLC as Financial Advisor and Investment Banker, Nunc Pro Tunc to February 26, 2009** [Docket No. 168]

Related Documents: None

Responses Received: None at this time.

Status: This matter has been adjourned to April 13, 2009 at 1:00 p.m.

MATTERS GOING FORWARD

7. **Debtors' Motion to Adjourn the Hearing on the Debtors' Motion to Obtain Postpetition Financing** [Docket No. 282]

Related Documents:

- A) Motion for Expedited Hearing [Docket No. 283]
- B) Order Granting Motion Expedite Hearing [Docket No. 287]
- C) Notice of Date of Expedited Hearing, Matters that will be Heard at the Expedited Hearing and How to Respond [Docket No. 289]

Response Deadline: Responses due at the hearing.

Responses Received: None at this time.

Status: This matter is going forward.

ADVERSARY MATTERS GOING FORWARD

8. **Motion for Preliminary Injunction and A Temporary Restraining Order Pursuant to 11 U.S.C. Section 105(a) and/or For An Extension Of The Automatic Stay Pursuant To Section 362(a) Of The Bankruptcy Code with respect to Philadelphia Newspapers, LLC v. Lane, et al. Adversary Pro. No. 09-00085** [Docket No. 2]

Related Documents:

- A) Motion to Expedite Hearing [Docket No. 3]
- B) Order Granting Motion Expedite Hearing [Docket No. 5]
- C) Order Vacating Order of March 24, 2009 for Expedited Hearing on the Motion for a Preliminary Injunction and a Temporary Restraining Order [Docket No. 7]

Responses Received:

- D) Opposition of Defendant, Alycia Lane, to Debtors' Motion for Preliminary Injunction filed by Plaintiff Philadelphia Newspapers, LLC Filed by Alycia Lane [Docket No. 12]
- E) Objection of David Morgenstern to Debtors' Motion for Preliminary Injunction and a Temporary Restraining Order Pursuant to 11 U.S.C. §105(a) and/or for an Extension of the Automatic Stay Pursuant to §362(a) of the Bankruptcy Code [Docket No. 13]
- F) Objection of 401 Restaurant Associates, LLC; Alex Plotkin; James W. Robinson, Jr.; and Thomas Burlington to the Debtors' Motion for Preliminary Injunction and A Temporary Restraining Order Pursuant to 11 U.S.C. Section 105(a) and/or For An Extension Of The Automatic Stay Pursuant To Section 362(a) Of The Bankruptcy Code [Docket No. 17]
- G) Response of Vahan H. Gureghian, Danielle Gureghian and Charter School Management, Inc. in Opposition to Debtors' Motion for Preliminary Injunction and A Temporary Restraining Order Pursuant to 11 U.S.C. Section 105(a) and/or For An Extension Of The Automatic Stay Pursuant To Section 362(a) Of The Bankruptcy Code [Docket No. 18]

Status: The matter is going forward.

Dated: April 3, 2009
Philadelphia, Pennsylvania

/s/ Anne M. Aaronson

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