

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:)	
)	Chapter 11
Philadelphia Newspapers, LLC, <i>et al.</i> , ¹)	
)	Case No. 09-11204 (JKF)
Debtors.)	
)	Jointly Administered

AGENDA OF HEARING MATTERS SCHEDULED FOR MARCH 16, 2009

The following matters are scheduled before the Honorable Jean K. FitzSimon on March 16, 2009, at 10:00 a.m. (prevailing Eastern time) in Courtroom 5, United States Bankruptcy Court for the Eastern District of Pennsylvania, Robert N.C. Nix, Sr. Federal Courthouse 900 Market Street, Philadelphia, PA 19107.

CONTINUED MATTERS

1. **Motion of the Debtors for an Order (A) Authorizing, but not directing, the Debtors to Remit and Pay Certain Taxes and Fees and (B) Authorizing and Directing Banks and Other Financial Institutions to Honor Related Checks and Electronic Payment Requests (the “Taxes Motion”)** [Docket No. 15]

Related Documents:

- A) Motion to Expedite Hearing [Docket No. 24]
- B) Order Granting Motion to Expedite Hearing [Docket No. 25]
- C) Interim Order (A) Authorizing, But Not Directing the Debtors to Remit and Pay Certain Taxes and Fees and (B) Authorizing and Directing Banks and Other Financial Institutions to Honor Related Checks and Electronic Payment requests [Docket No. 60]

Responses Received: None at this time.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PMH Acquisition, LLC (1299), Broad Street Video, LLC (4665), Philadelphia Newspapers, LLC (3870), Philadelphia Direct, LLC (4439), Philly Online, LLC (5185), PMH Holdings, LLC (1768), Broad Street Publishing, LLC (4574) and Philadelphia Media, LLC (0657).

Status: The Debtors seek continuance of this matter to March 24, 2009, at 10:00 a.m.

2. **Motion of the Debtors for an Order Authorizing, But Not Directing, the Debtors to Enter Into Trade Agreements with Critical Vendors and to Pay Prepetition Obligations in Connection Therewith (the “Critical Vendors Motion”)** [Docket No. 16]

Related Documents:

- A) Motion to Expedite Hearing [Docket No. 24]
- B) Order Granting Motion to Expedite Hearing [Docket No. 25]
- C) Interim Order Authorizing, But Not Directing the Debtors in Their Sole Discretion, to Enter into Trade Agreements with Critical Vendors and to Pay Prepetition Obligations in Connection Therewith [Docket No. 56]

Responses Received: None at this time.

Status: At the request of Committee Counsel, the Debtors seek continuance of this matter to March 24, 2009, at 10:00 a.m.

3. **Application to Employ Jeffries & Company, Inc. as Financial Advisor *Nunc Pro Tunc* to the Petition Date** [Docket No. 10]

Related Documents:

- A) Notice of Application to Employ Jeffries & Company, Inc. as Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 90]

Response Deadline: March 15, 2009

Responses Received: None at this time.

Status: At the request of the U.S. Trustee and Committee Counsel, the Debtors seek continuance of this matter to March 24, 2009, at 10:00 a.m.

MATTERS GOING FORWARD

4. **Application to Employ Dilworth Paxson LLP as Co-Counsel for the Debtors** [Docket No. 6]

Related Documents:

- A) Notice of Application to Employ Dilworth Paxson LLP as Co-Counsel for

the Debtors [Docket No. 90]

Response Deadline: March 15, 2009

Responses Received: None at this time.

Status: This matter is going forward.

5. **Application to Employ Proskauer Rose LLP as Co-Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date** [Docket No. 8]

Related Documents:

A) Notice of Application to Employ Proskauer Rose LLP as Co-Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 90]

Response Deadline: March 15, 2009

Responses Received: None at this time.

Status: This matter is going forward.

6. **Application to Employ Garden City Group, Inc. as Notice, Claims and Solicitation Agent** [Docket No. 9]

Related Documents:

A) Affidavit Re: Application to Employ Garden City Group, Inc. as Notice, Claims and Solicitation Agent [Docket No. 84]

B) Notice of Application to Employ Garden City Group, Inc. as Notice, Claims and Solicitation Agent [Docket No. 90]

Response Deadline: March 15, 2009

Responses Received: None at this time.

Status: This matter is going forward.

7. **Application to Employ Alvarez & Marsal North America, LLC as Restructuring Advisor** [Docket No. 85]

Related Documents:

- A) Notice of Application to Employ Alvarez & Marsal North America, LLC as Restructuring Advisor [Docket No. 90]

Response Deadline: March 15, 2009

Responses Received: None at this time.

Status: This matter is going forward.

8. **Motion of the Debtors for Entry of Interim and Final Orders Determining Adequate Assurance of Payment for Future Utility Services (the “Utility Motion”)** [Docket No. 14]

Related Documents:

- A) Motion to Expedite Hearing [Docket No. 24]
- B) Order Granting Motion to Expedite Hearing [Docket No. 25]
- C) Interim and Proposed Final Order Determining Adequate Assurance of Payment for Future Utility Services and setting a Final Hearing [Docket No. 62]

Response Deadline: March 11, 2009

Responses Received:

- D) Objection of PECO Energy Company to the Motion of the Debtors for Entry of Interim and Final Orders Determining Adequate Assurance of Payment for Future Utility Services [Docket No. 140]

Status: This matter is going forward.

9. **Motion of the Debtors for an Order Establishing Certain Notice, Case Management, and Administrative Procedures** [Docket No. 20]

Related Documents:

- A) Order Granting Motion to Expedite Hearing [Docket No. 25]
- B) Notice of Motion of the Debtors for an Order Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 131]

Response Deadline: March 15, 2009

Responses Received: None at this time.

Status: This matter is going forward.

10. **Motion to Extend Time to File Schedules and Statements of Financial Affairs**
[Docket No. 110]

Related Documents:

A) Motion to Expedite Hearing [Docket No. 111]

B) Order Granting Motion to Expedite Hearing [Docket No. 116]

Response Deadline: March 15, 2009

Responses Received: None at this time.

Status: This matter is going forward.

11. **Motion of the Debtors for Entry of an Order Authorizing the Retention and Compensation of Certain Professionals in the Ordinary Course of Business**
[Docket No. 112]

Related Documents:

A) Motion to Expedite Hearing [Docket No. 113]

B) Order Granting Motion to Expedite Hearing [Docket No. 118]

Response Deadline: March 15, 2009

Responses Received: None at this time.

Status: This matter is going forward.

12. **Motion for an Order for (I) Authority to Honor a Prepetition Insurance Premium Financing Agreement and Renew it in the Ordinary Course of Business and (II) Authorization of Financial Institutions to Honor and Process Checks and Transfers Related thereto** [Docket No. 114]

Related Documents:

A) Motion to Expedite Hearing [Docket No. 115]

B) Order Granting Motion to Expedite Hearing [Docket No. 119]

Response Deadline: March 15, 2009

Responses Received: None at this time.

Status: This matter is going forward.

13. **Motion for Admission of Peter J. Young, Esquire of Proskauer Rose LLP Pro Hac Vice Pursuant to Local Rule of Bankruptcy Procedure 2090-1(c) on behalf of Philadelphia Newspapers, LLC, et al.** [Docket No. 167]

Related Documents: None

Responses Received: None at this time.

Status: This matter is going forward.

14. **Proposed Third Interim Order (A) Authorizing the Debtors to Use Cash Collateral of Existing Secured Lenders and Granting Adequate Protection for Use and (B) Prescribing Form and Manner of notice and Setting the Time for the Final Hearing** [Docket No. 169]

Related Documents:

- A) Motion of the Debtors for an Order (A) Authorizing the Debtors to Use Cash Collateral of Existing Secured Lenders and Granting Adequate Protection for Use and (B) Prescribing Form and Manner of notice and Setting the Time for the Final Hearing [Docket No. 21]
- B) Interim Order (A) Authorizing the Debtors to Use Cash Collateral of Existing Secured Lenders and Granting Adequate Protection for Use and (B) Prescribing the Form and Manner of Notice and Setting the Time for the Final Hearing [Docket No. 46]
- C) Second Interim Order (A) Authorizing the Debtors to Use Cash Collateral of Existing Secured Lenders and Granting Adequate Protection for Use and (B) Prescribing the Form and Manner of Notice and Setting the Time for the Final Hearing [Docket No. 134]

Responses Received: None at this time.

Status: This matter is going forward.

Dated: March 13, 2009
Philadelphia, Pennsylvania

/s/ Lawrence G. McMichael

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