

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

| | | |
|---|---|------------------------|
| IN RE: |) | Chapter 11 |
| |) | |
| Philadelphia Newspapers, LLC <i>et al.</i> , ¹ |) | Case No. 09-11204-SR |
| |) | |
| |) | (Jointly Administered) |
| Debtor. |) | |
| _____ |) | |

NOTICE OF REQUEST FOR PAYMENT OF FEES AND REIMBURSEMENT OF O'MELVENY & MYERS LLP FOR THE PERIOD DECEMBER 1, 2009 THROUGH DECEMBER 31, 2009, PURSUANT TO LOCAL RULE 2016-5

TO: The United States Trustee, and All Parties on the Clerk's Service List.

1. O'MELVENY & MYERS LLP ("OMM"), counsel to the Official Committee of Unsecured Creditors, has filed its application for payment on account, a copy of which is attached hereto. The Application covers the time period from December 1, 2009 through December 31, 2009 and requests allowance and payment of fees in the total amount of \$109,515.55. This consists of \$101,682.00 (80% of \$127,102.50) for fees and \$10,240.29 for reimbursement of actual and necessary expenses in the amount of \$7,833.55 (100% of expenses incurred).

2. Any party receiving this Notice may file an answer, objection or other responsive pleading to the Application with the Clerk of the United States Bankruptcy Court for the Eastern District of Pennsylvania, 900 Market Street, Suite 400, Philadelphia, PA 19107-4299, on or before twenty (20) days from the date of this Notice. A copy of answer, objection or other responsive pleading filed with respect to the Application must be served upon OMM at the address set forth below. **Pursuant to Local Rule 2016-5(f), any objection must identify the objector, state the basis of the objection, and identify the amount of the requested payment that is objected to and the amount that is not objected to.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Philadelphia Newspapers, LLC (3870), PMH Acquisition, LLC (1299), Broad Street Video, LLC (4665), Philadelphia Direct, LLC (4439), Philly Online, LLC (5185), PMH Holdings, LLC (1768), Broad Street Publishing, LLC (4574) and Philadelphia Media, LLC (0657).

3. In the absence of any answer, objection, other responsive pleading, or request for hearing, OMM will certify same to the Court and request that the Debtors pay 80% of the fees requested and 100% of the expenses described in the Application. To the extent objections are filed, OMM will certify same to the Court and request that the Debtors pay 80% of the fees requested and 100% of the expenses described in the Application to which there are no objections.

Dated: January 27, 2010

Respectfully submitted,

ECKERT SEAMANS CHERIN & MELLOTT, LLC

/s/ Brya M. Keilson

Gary Schildhorn (Pa ID # 25770)

Ronald S. Gellert (Pa ID # 80783)

Brya M. Keilson (Pa ID # 94565)

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and

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Co-Counsel for the Official Committee

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CERTIFICATE OF SERVICE

It is hereby certified that a true and correct copy of the foregoing NOTICE AND REQUEST FOR PAYMENT OF FEES AND REIMBURSEMENT OF O'MELVENY & MYERS LLP FOR THE PERIOD DECEMBER 1, 2009 THROUGH DECEMBER 31, 2009, PURSUANT TO LOCAL RULE 2016-5 on the 27th day of January, 2010 on the parties listed below by electronic mail and by the Court's CM/ECF transmission:

Mark K. Thomas
Proskauer Rose LLP
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70 W. Madison, Suite 3800
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Via Electronic Mail

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/s/ Brya M. Keilson

Brya M. Keilson