

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

IN RE:)	Chapter 11
)	
Philadelphia Newspapers, LLC <i>et al.</i> , ¹)	Case No. 09-11204-SR
)	
)	(Jointly Administered)
Debtor.)	
_____)	

NOTICE OF REQUEST FOR PAYMENT OF FEES AND REIMBURSEMENT OF O’MELVENY & MYERS LLP FOR THE PERIOD AUGUST 1, 2009 THROUGH AUGUST 31, 2009, PURSUANT TO LOCAL RULE 2016-5

TO: The United States Trustee, and All Parties on the Clerk’s Service List.

1. O’MELVENY & MYERS LLP (“OMM”), counsel to the Official Committee of Unsecured Creditors, has filed its application for payment on account, a copy of which is attached hereto. The Application covers the time period from August 1, 2009 through August 31, 2009 and requests allowance and payment of fees in the total amount of \$172,811.77. This consists of \$167,190.40 (80% of \$208,988.00) for fees and \$5,621.37 for reimbursement of actual and necessary expenses (100% of expenses incurred).

2. Any party receiving this Notice may file an answer, objection or other responsive pleading to the Application with the Clerk of the United States Bankruptcy Court for the Eastern District of Pennsylvania, 900 Market Street, Suite 400, Philadelphia, PA 19107-4299, on or before twenty (20) days from the date of this Notice. A copy of answer, objection or other responsive pleading filed with respect to the Application must be served upon OMM at the address set forth below. **Pursuant to Local Rule 2016-5(f), any objection must identify the objector, state the basis of the objection, and identify the amount of the requested payment that is objected to and the amount that is not objected to.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Philadelphia Newspapers, LLC (3870), PMH Acquisition, LLC (1299), Broad Street Video, LLC (4665), Philadelphia Direct, LLC (4439), Philly Online, LLC (5185), PMH Holdings, LLC (1768), Broad Street Publishing, LLC (4574) and Philadelphia Media, LLC (0657).

3. In the absence of any answer, objection, other responsive pleading, or request for hearing, OMM will certify same to the Court and request that the Debtors pay 80% of the fees requested and 100% of the expenses described in the Application. To the extent objections are filed, OMM will certify same to the Court and request that the Debtors pay 80% of the fees requested and 100% of the expenses described in the Application to which there are no objections.

Dated: September 28, 2009

Respectfully submitted,

ECKERT SEAMANS CHERIN & MELLOTT, LLC

/s/ Brya M. Keilson

Gary Schildhorn (Pa ID # 25770)
Ronald S. Gellert (Pa ID # 80783)
Brya M. Keilson (Pa ID # 94565)
Two Liberty Place
50 South 16th Street, 22nd Floor
Philadelphia, Pennsylvania 19102
(215) 851-8400
(215) 851-8383 (facsimile)

*Co-Counsel for the Official
Committee of Unsecured Creditors*

and

Gerald C. Bender (admitted pro hac vice)
Melanie A. McLaughlin (admitted pro hac vice)
O'MELVENY & MYERS LLP
Times Square Tower
7 Times Square
New York, NY 10036
(212) 326-2000 (telephone)
(212) 326-2061 (facsimile)

Ben H. Logan (admitted pro hac vice)
O'MELVENY & MYERS LLP
400 South Hope Street
Los Angeles, CA 90071
(213) 430-6000 (telephone)
(213) 430-6407 (facsimile)

*Co-Counsel for the Official Committee
of Unsecured Creditors*