

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

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| _____ |) | |
| In re: |) | Chapter 11 |
| |) | |
| Philadelphia Newspapers, LLC, |) | Case No. 09-_____() |
| |) | |
| Debtor. |) | Joint Administration Requested |
| _____ |) | |
| In re: |) | Chapter 11 |
| |) | |
| Broad Street Video, LLC, |) | Case No. 09-_____() |
| |) | |
| Debtor. |) | Joint Administration Requested |
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| In re: |) | Chapter 11 |
| |) | |
| Philadelphia Media, LLC, |) | Case No. 09-_____() |
| |) | |
| Debtor. |) | Joint Administration Requested |
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| In re: |) | Chapter 11 |
| |) | |
| PMH Acquisition, LLC, |) | Case No. 09-_____() |
| |) | |
| Debtor. |) | Joint Administration Requested |
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| In re: |) | Chapter 11 |
| |) | |
| Philadelphia Direct, LLC, |) | Case No. 09-_____() |
| |) | |
| Debtor. |) | Joint Administration Requested |
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| Broad Street Publishing, LLC, |) | Case No. 09-_____() |
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| Debtor. |) | Joint Administration Requested |
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| Philly Online, LLC, |) | Case No. 09-_____() |
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| Debtor. |) | Joint Administration Requested |
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| In re: |) | Chapter 11 |
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| PMH Holdings, LLC, |) | Case No. 09-_____() |
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**CONSOLIDATED LIST PURSUANT TO LOCAL BANKRUPTCY RULE 1007(a)(1)
OF CREDITORS THAT THE DEBTORS BELIEVE CLAIM A
SECURITY INTEREST IN CASH COLLATERAL**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a petition in the Court for relief under chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101-1532. The following is the consolidated list of the entities that the Debtors believe hold a security interest in cash collateral (the “Consolidated List”) based on the Debtors’ books and records as of approximately February 15, 2009.

The Consolidated List is prepared in accordance with Local Bankruptcy Rule 1007(a)(1) for filing in these chapter 11 cases. The Consolidated List does not include (1) names of the participating banks and financial institutions for which Citizens Bank of Pennsylvania acts as agent as the list of participating banks and financial institutions varies from time to time or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of claims included in the Consolidated List. The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. The information herein, including the failure of the Debtors to list any claim as contingent, unliquidated, or disputed, does not constitute a waiver of the Debtors’ right to contest the validity, priority, or amount of any claim.¹

¹ The Debtors will file the schedules of assets and liabilities (the “Schedules”) in accordance with 11 U.S.C. § 521, Fed. R. Bankr. P. 1007, and Pa. Bankr. L.R. 1007-1(b). The information contained in the Schedules may differ from that set forth below. Furthermore, the Debtors have not yet identified which of their largest unsecured claims, if any, are contingent, unliquidated, disputed and/or subject to setoff. The Debtors reserve the right to identify any claims listed in the Schedules as contingent, unliquidated, disputed and/or subject to setoff as appropriate. Inclusion of a claim on this consolidated list is not an admission that the amounts are or are not contingent, unliquidated, disputed and/or subject to setoff, nor is it an admission that the amounts listed are owed by more than one of the Debtors.

| (1) Name of creditor | (2) Name, telephone number and complete mailing address, including zip code of employee, agents, or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contracts, etc.) |
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| CITIZENS BANK OF PENNSYLVANIA | 3025 Chemical Bank Road, Suite 300 Plymouth Meeting, PA 19462-1739 | Agent for Prepetition Senior Lenders |

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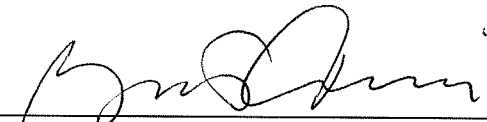
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DECLARATION UNDER PENALTY OF PERJURY

Pursuant to 28 U.S.C. § 1746, I, Brian P. Tierney, the duly qualified and elected officer of the Debtors declare under penalty of perjury that I have reviewed the Consolidated List and that it is true and correct to the best of my information and belief.

Dated: Feb 22, 2009



 Brian P. Tierney