

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:)	
)	Chapter 11
Philadelphia Media Holdings, LLC,)	
)	Case No. 09-_____ (JKF)
Debtor.)	
)	Joint Administration With Case No. 09-
)	11024 Requested
)	

**STATEMENT OF QUALIFICATION AS
COMPLEX CHAPTER 11 CASE**

The chapter 11 case of Philadelphia Media Holdings, LLC was filed on June 10, 2009 and joint administration with its related debtor entities, which filed for chapter 11 relief on February 22, 2009 and are being jointly administered under Case No. 09-11204, has been sought. The undersigned attorney for the debtor believes that this case qualifies under Local Bankruptcy Rule 1002-2 as a complex chapter 11 case because the debtor, along with its affiliated debtors, hold total debts in excess of the minimum requirement under Local Bankruptcy Rule 1002-2 of total debt in the amount of \$10 million, and

_____ the debtor's debt securities are publicly traded

_____ the debtor's equity securities are publicly traded, and/or

 X there are 100 or more parties in interest in the case.

Dated: June 10, 2009
Philadelphia, Pennsylvania

/s/ Lawrence G. McMichael

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