

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

IN RE:	)	Chapter 11
	)	
Philadelphia Newspapers, LLC <i>et al.</i> , <sup>1</sup>	)	Case No. 09-11204-SR
	)	
	)	(Jointly Administered)
Debtor.	)	
_____	)	

**NOTICE OF REQUEST FOR PAYMENT OF FEES AND REIMBURSEMENT OF CHANIN CAPITAL PARTNERS LLC FOR THE PERIOD MARCH 1, 2010 THROUGH JUNE 30, 2010 PURSUANT TO LOCAL RULE 2016-5**

TO: The United States Trustee, and All Parties on the Clerk’s Service List.

1. Chanin Capital Partners LLC (“Chanin”), Financial Advisors for the Official Committee of Unsecured Creditors, has filed its application for payment on account, a copy of which is attached hereto. The Application covers the time period from March 1, 2010 through June 30, 2010 and requests Court approval for (i) professional fees in the amount of \$600,000.00 and actual, necessary expenses in the amount of \$6,840.26 for the Compensation Period and (ii) direct the Debtors to pay to Chanin the unadvanced amounts for the Compensation Period for a net payment of \$120,000.00.

2. Any party receiving this Notice may file an answer, objection or other responsive pleading to the Application with the Clerk of the United States Bankruptcy Court for the Eastern District of Pennsylvania, 900 Market Street, Suite 400, Philadelphia, PA 19107-4299, on or before twenty (20) days from the date of this Notice. A copy of answer, objection or other responsive pleading filed with respect to the Application must be served upon Chanin at the address set forth below. **Pursuant to Local Rule 2016-5(f), any objection must identify the objector, state the basis of the objection, and identify the amount of the requested payment that is objected to and the amount that is not objected to.**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Philadelphia Newspapers, LLC (3870), PMH Acquisition, LLC (1299), Broad Street Video, LLC (4665), Philadelphia Direct, LLC (4439), Philly Online, LLC (5185), PMH Holdings, LLC (1768), Broad Street Publishing, LLC (4574) and Philadelphia Media, LLC (0657).

3. In the absence of any answer, objection, other responsive pleading, or request for hearing, Chanin will certify same to the Court and request that the Debtors pay the outstanding amounts requested in the Application. To the extent objection(s) are filed, Chanin will certify same to the Court and request that the Debtors pay the fees described in the Application to which there are no objections.

Dated: August 23, 2010

Respectfully submitted,

ECKERT SEAMANS CHERIN & MELLOTT, LLC

/s/ Brya M. Keilson  
Gary Schildhorn (Pa ID # 25770)  
Ronald S. Gellert (Pa ID # 80783)  
Brya M. Keilson (Pa ID # 94565)  
Two Liberty Place  
50 South 16<sup>th</sup> Street, 22<sup>nd</sup> Floor  
Philadelphia, Pennsylvania 19102  
(215) 851-8400  
(215) 851-8383 (facsimile)

*Co-Counsel for the Official  
Committee of Unsecured Creditors*

**CERTIFICATE OF SERVICE**

It is hereby certified that a true and correct copy of the foregoing NOTICE and APPLICATION OF CHANIN CAPITAL PARTNERS LLC FOR PAYMENT ON ACCOUNT PURSUANT TO LOCAL RULE 2016-5 FOR THE PERIOD OF MARCH 1, 2010, THROUGH JUNE 30, 2010, was served this 23<sup>RD</sup> day of August, 2010 on the parties listed below by electronic mail and by the Court's CM/ECF transmission:

Mark K. Thomas  
Proskauer Rose LLP  
Three First National Plaza  
70 W. Madison, Suite 3800  
Chicago, IL 60602  
Via Electronic Mail

Lawrence G. McMichael  
Dilworth Paxson LLP  
1500 Market Street  
Suite 3500E  
Philadelphia, PA 19102  
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George M. Conway  
Office of the United States Trustee  
833 Chestnut Street, Suite 500  
Philadelphia, PA 19107  
Via Electronic Mail

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/s/ Brya M. Keilson  
Brya M. Keilson