

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In re:))	Chapter 11
Philadelphia Newspapers, LLC, <i>et al.</i> , ¹))	Case No. 09-11204 (JKF)
Debtors.))	Jointly Administered

NOTICE OF THIRD INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES BY SONENSHINE PARTNERS LLC, AS FINANCIAL ADVISOR AND INVESTMENT BANKER FOR THE DEBTORS FOR THE PERIOD NOVEMBER 1, 2009 THROUGH FEBRUARY 28, 2010

TO: ALL CREDITORS, U.S. TRUSTEE AND PARTIES IN INTEREST:

1. A Third Interim Application for Compensation and Reimbursement of Expenses by Sonenshine Partners, LLC (“Sonenshine”), financial advisor and investment banker to the above-captioned debtors (collectively, the “Debtors”), for the Period November 1, 2009 through February 28, 2010 has been filed, requesting compensation in the amount of \$300,000.00 for services rendered and \$70,429.96 for reimbursement of expenses. Application is now made for interim approval and payment of professional fees and expenses.
2. The Debtor, any Creditor or party in interest may file an answer, objection or other responsive pleading with the Clerk of the United States Bankruptcy Court, Nix Building, 900 Market Street, Suite 400, Philadelphia, PA 19107, and serve a copy on counsel to Sonenshine, whose name and address appear below on or before twenty (20) days from the date of this Notice.
3. The Debtor, any Creditor or party in interest may request a hearing in writing stating the reasons why a hearing is necessary. Such a request should be filed and served as provided in the preceding paragraph.
4. In the absence of any of the foregoing answer, objection, responsive pleading or request for a hearing, valuation expert shall certify to the Court the absence of such filing and serving and shall submit a proposed form of Order.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PMH Acquisition, LLC (1299), Broad Street Video, LLC (4665), Philadelphia Newspapers, LLC (3870), Philadelphia Direct, LLC (4439), Philly Online, LLC (5185), PMH Holdings, LLC (1768), Broad Street Publishing, LLC (4574) and Philadelphia Media, LLC (0657).

Dated: March 5, 2010
New York, New York

By: /s/ Jeremy R. Johnson

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