



Dilworth
Paxson^{LLP}

DIRECT DIAL NUMBER:
(215) 575-7268

Lawrence G. McMichael
lmc michael@dilworthlaw.com

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VIA ELECTRONIC TRANSMISSION

Honorable Stephen Raslavich
United States Bankruptcy Court
for the Eastern District of Pennsylvania
Robert N.C. Nix, Sr. Federal Courthouse
900 Market Street, Suite 204
Philadelphia, PA 19107

Re: **In re: Philadelphia Newspapers, LLC, et al.**
Case No. 09-11204

Dear Judge Raslavich:

We represent the Debtors in the above-referenced matter. As the Court is aware, the Prepetition Lenders' appeal of the credit bid issue is currently pending in the United States Court of Appeals for the Third Circuit.

Although the Third Circuit may decide the credit bid appeal at any time, there is no certainty with respect to when a decision will be rendered. Two and one half months have passed since the argument date. The passage of time is now a threat to the Debtors' ability to reorganize for reasons which the Debtors will explain on the record. Accordingly, the Debtors intend to ask the Court to establish a schedule which will allow the Debtors to emerge from bankruptcy before the end of May.

Therefore, the Debtors respectfully request that a status conference be scheduled at the Court's earliest convenience, so that the parties may address, on the record, the importance of moving these cases toward confirmation and so that the Debtors may propose a practical timeline for doing so.

Respectfully,

A handwritten signature in cursive script, appearing to read 'Lawrence G. McMichael'.

Lawrence G. McMichael

cc: All Counsel

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